

Ləkwəŋən Peoples Territory PO Box 8337 Central Victoria B.C. V8W 3R9 250.386.5255 gifts@sierraclub.bc.ca

sierraclub.bc.ca

## **Gifts of Publicly Listed Securities: Share Transfer Form**

DONOR		
Full Name		
Address		
City, Province	Postal Code	
Phone Number	Email	
DONOR'S ACCOUNT		
Financial Institution	Account Number	
Name of Financial Advisor	Contact Phone Number	
DONATION		
Name of Security	Quantity	CUSIP/ISN
Name of Security	Quantity	CUSIP/ISN
Allocation of Donation (optional)		
I understand that I will receive a gift-in-kind tax receipt for these securities from Sierra Club of British Columbia Foundation for the closing price on the date these securities are received in the charity's account. These securities have been donated to Sierra Club of British Columbia Foundation without restriction and can be sold by the charity at their discretion.		
Signature	Date	

## SIERRA CLUB OF BRITISH COLUMBIA FOUNDATION

Receiving Firm: Raymond James Ltd.

**Dealer/Rep #**: 9485/95c6 **FINS:** T089 **DTC #:** 5076

**CUID: MSLT EURO CLEAR #:** 78009

Account Number: 1NKSN0A0

Name of Account: Sierra Club of British Columbia Foundation

Charitable Registration Number: 11914 9797 RR0001

## A CHECKLIST FOR REFERENCE

Please contact Gabrielle Vacheresse at Sierra Club of British Columbia Foundation prior to initiating the transfer of securities, to ensure your gift is handled smoothly and efficiently — gabrielle@sierraclub.bc.ca or 778-996-8033.

Notify your financial advisor of your intention to make a gift of securities.

Give your financial advisor authorization to initiate the transfer on your behalf. This form, completed and signed, should be sufficient for authorization.

Email a copy of this signed form to lumawealth@raymondjames.ca. If you have any questions please call David Goodliffe at 604-654-1180 or Mike Zuccaro at 604-659-8014.